

CATIONAL FACILITIES AUTHORITY

APPENDIX "A-1"

DESIGNATED PERSONS FOR DISCLOSURE PURPOSES

The persons occupying the following positions are designated persons and must disclose the financial interests defined in categories 1-3 of Appendix "A-2".

- a. Board Directors
- b. Alternate Board Directors (excluding the Treasurer)¹
- c. Secretary
- d. Auditor
- e. Legal Counsel
- f. Consultant* (excluding any consultant who is an official who manages public investments)

*Consultants shall be included in the list of designated persons and shall disclose pursuant to the broadest disclosure category in the Code subject to the following limitation:

The Board of Directors may determine in writing that a particular consultant, although a "designated person," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements described in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The Board of Directors' determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code.

Approved and/or authorized by the Board
of Supervisors of the County of San Diego

Date: 1-7-92 Minute Order No. 7
THOMAS J. BROWN, Chairman

Chief of the County of San Diego

By: [Signature]
Deputy Clerk

¹ The Treasurer and any consultant if applicable as a public official who manages public investments will file a Form 721 Statement of Economic Interests (or such designated form) FPPC in lieu of disclosure as a designated person filing a Form 730 Statement of Economic Interests (or such other FPPC designated form). Such official(s) shall report the financial interests listed in Appendix "A-2" for purposes of Form 721.

Note: In the case where one person holds a position as a designated person above and also as a public official who manages public investments, that person will file a reporting Form 721 only (no additional reporting Form 730 is necessary).

San Diego Educational Facilities Authority

APPENDIX "A-2"

REPORTABLE FINANCIAL INTERESTS

Category 1:

Interests in real property located within the Authority's jurisdiction other than your principal residence.

Category 2:

Investments or business positions in or income from business entities which manufacture, distribute, lease, retail, or sell materials, machinery, partes or equipment to the Authority. Investments or business positions in business entities are reportable only to the extent that they do business with the Authority, they have done business with the Authority during the two years prior to the time that a Reporting Statement is required to be filed by this Code, or they plan to do business with the Authority. Income is not reportable where the income is received from a source which is not doing business with the Authority, not planning to do business with the Authority, or has not done business with the Authority during the two years prior to the time that a Reporting Statement is required to be filed under this Code.

Category 3:

Investments or business positions in or income from business entities which are contractors, engineers, appraisers or special consultants engaged in the performance or work or services utilized by the Authority. Investments or business positions in business entities are reportable only to the extent that they do business with the Authority, they have done business with the Authority during the two years prior to the time that a Reporting Statement is required to be filed by this Code, or they plan to do business with the Authority. Income is not reportable where the income is received from a source which is not doing business with the Authority, not planning to do business with the Authority, or has not done business with the Authority during the two years prior to the time that a Reporting Statement is required to be filed under this Code.

Approved and Authorized by the Board
of Supervisors of the County of San Diego
Date 1-7-97 to Order No. 2
By [Signature]
Clerk of the Board of Supervisors
County Clerk